

**City of Humble**  
**Debt Transparency Information**  
**September 30, 2017**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>As Of Date</u>	<u>Principal</u>	<u>Interest To</u>	<u>Total Principal</u>	<u>Final Maturity</u>
		<u>Par Amount</u>			<u>Outstanding</u>	<u>Maturity</u>	<u>&amp; Interest</u>	
Comb Tax & Rev Ref Bds Ser 2016	Yes	\$ 5,240,000		09/30/2017	\$ 4,675,000	\$ 447,650	\$ 5,122,650	08/15/2025
					<u>\$ 4,675,000</u>	<u>\$ 447,650</u>	<u>\$ 5,122,650</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Comb Tax & Rev Ref Bds Ser 2016	NR	AA	NR	NR

**Stated Purpose:**

Comb Tax & Rev Ref Bds Ser 2016	Refunding
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**Proceeds:**

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Comb Tax & Rev Ref Bds Ser 2016	\$ 5,325,888	\$ 5,321,520	\$ 4,368

**General Obligation Bond Per Capita Information:**

<u>Name</u>	<u>Population</u>	<u>Principal</u>	<u>Total Interest</u>	<u>Total Principal</u>
		<u>Outstanding</u>		<u>&amp; Interest</u>
Total Debt		\$ 4,675,000	\$ 447,650	\$ 5,122,650
Authorized But Unissued Debt		2,500,000	-	-
All Authorized Debt		7,175,000	-	-
Total GO Debt		4,675,000	\$ 447,650	\$ 5,122,650
Total GO Debt + Authorized But Unissued Debt		7,175,000	-	-
2015 Population	15,665	-	-	-
Total GO Debt per Capita		\$ 298	-	-
Total GO Debt + Authorized Debt per Capita		\$ 458	-	-
Total GO Principal & Interest per Capita		\$ 327	-	-

Source: Texas Municipal Advisory Council of Texas.